

# Analysis of Interference Fit Pin Joints Subjected to Bearing Bypass Loads

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In advanced engineering fields such as aerospace engineering, composites are finding increasing applications because of their high strength/weight ratios. Pin joints are unavoidable in complex structures. With splice joints in spars, bulkheads etc., multiple pin/rivet connections are used. Accurate analyses of stresses around pins in such situations will assist the designer to a great extent. The pins are metallic and are generally stiffer than the composites. For the purpose of analysis, the composite plate is treated as an orthotropic laminate and the pin as a rigid circular disc, and a two-dimensional linear elasticity theory is used. The geometry considered is that of a rectangular plate with a single circular pin on one of the middle lines subjected to different loads uniformly distributed stresses on two opposite sides. This is representative of a pin under the classical bearing bypass loading. In this paper an analysis of this configuration accounting for the proper pin/plate interface conditions is developed. The results highlight the nonlinear behavior of such a joint with load magnitude(s). A quadratic stress criterion is applied to evaluate the critical loadings and the corresponding strength envelopes are generated. The effect of interference fit parameter on these envelopes is estimated.

## Introduction

IN advanced engineering fields such as aerospace engineering, composites are finding increasing application because of their high strength/weight and/or stiffness/weight ratios. Joints are unavoidable stress risers used in practical structures. Pin joints are very commonly used in many situations. In general the pin radius and the hole radius are not matched exactly, sometimes due to intentional clearance/interference fits and mostly due to manufacturing variations/tolerances. This misfit is defined by a parameter  $\lambda$  which relates the hole radius  $a$  and the pin radius  $a_p$  as

$$a_p = a(1 + \lambda) \quad (1)$$

In all cases where the pin is unbonded, the pin/plate interface exhibits a partial contact or separation behavior.<sup>1-6</sup> When  $\lambda$  is nonzero, this partial contact is a nonlinear function of the loading magnitude.<sup>4-11</sup> In this paper this nonlinear behavior of an interference fit pin under bearing bypass loading is studied.

The importance of pin connections in composites is evident from the number of specialists meetings held<sup>12-14</sup> in the recent times, the number of scientific workers engaged in this field, and the prolific literature that is being published. The problem of bypass loading on the pin was analyzed by many workers.<sup>4,15-17</sup> The methods of analyses of pin joints may be grouped as continuum functions,<sup>1,16</sup> series type solutions,<sup>2,4,5,7,15</sup> or numerical techniques such as finite element methods.<sup>3,6,8-11,15,17-20</sup> The solution techniques may further be categorized as direct or inverse methods. In the direct method, the solution is sought for a specified load level. Since for a given load, the pin/plate interface conditions are a priori unknown, one of the following two procedures is followed, viz. 1) an approximate boundary condition assumption or 2) iterative solution for the satisfaction of the proper boundary condition. In the former the extent of contact between the pin

and the plate is assumed to be over a semicircular arc, and the effect of the contact load is represented by a cosinusoidal radial pressure on the hole boundary<sup>2,18,20</sup> or equivalent radial displacement.<sup>19</sup> In the iterative methods, the boundary conditions are continuously modified until the convergence is obtained.<sup>6,11,18,20</sup> In the 1970s a new method of solving this class of problems in isotropic plates was proposed by Rao<sup>5</sup> and he called it the "Inverse Technique." In this method a feasible pattern of contact/separation is initially specified from physical and symmetry conditions and the magnitude of the loading is sought from the elasticity solution. This method was later extended to orthotropic materials and to finite element techniques by Rao's colleagues including the current author.<sup>8-10</sup> Mangalgiri et al. developed a series of type solutions for an infinite isotropic plate with a central rigid pin subjected to both pin and plate loads and showed the existence of two different separation zones. Crews and Naik<sup>15</sup> have developed a finite element solution by inverse technique for a bypass load in a finite plate. They have assumed a constant bypass ratio and provided for one load magnitude for a specified contact angle. In the present paper, two separation zones are independently specified. Exploiting the symmetry of the geometry and the loading only one-half of the plate need be analyzed. In the region of analysis, there will be two locations which separate the contact and separation regions. The magnitudes of the two loads on the opposite sides of the plate are treated as dependent variables of the problem. These are solved by extending the method of inverse technique of Rao et al.<sup>8</sup> developed for one location of transition for the case of multiple (in the present case two) transition points. We now describe this method and present some of the new results.

## Problem Definition

A typical interior pin-plate region of multiple pin/rivet connection between two components under general loading could be represented by a rectangular plate with a central pin under two different loads on the plate edges (see Fig. 1a). An end pin/rivet could be represented by a rectangular plate with an eccentric pin (see Fig. 1b). The composite plate is idealized as an orthotropic laminate, and its elastic constants are evaluated using the classical lamination theory.<sup>21</sup> These properties are  $E_1$ ,  $E_2$ ,  $G_{12}$ , and  $\nu_{12}$ . For extracting the essential features of the problem with economical effort, the pin is treated as rigid and

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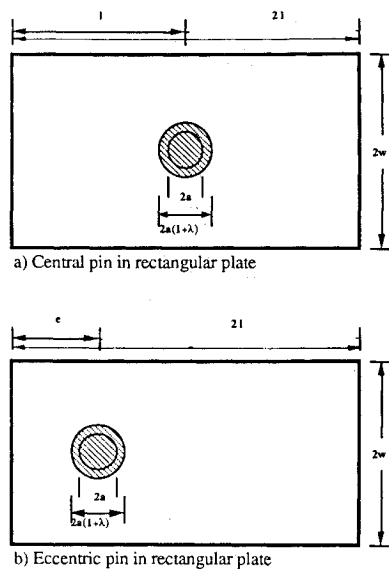


Fig. 1 Basic problem.

the pin/plate interface as perfectly smooth. It is reported in the literature that the effect of pin elasticity is negligible as compared to the effects of the pin misfit and eccentricity.<sup>5,18</sup>

In the present analysis, a rectangular orthotropic plate  $ABCD$  of size  $2w \times 2l$ , of uniform thickness  $t$ , with a hole of radius  $a$  on the middle line  $A'D'$  with its center at a distance  $e$  from one of the sides, for example,  $CD$  filled with a rigid pin is chosen for the study (see Fig 2). The radius of the pin is given by Eq. (1), which defines the misfit parameter  $\lambda$ . Depending on the value of  $\lambda$ , one gets various fits. A positive  $\lambda$  yielding interference fit, negative  $\lambda$  yielding clearance fit, and zero  $\lambda$  resulting in a neat or push fit. The origin of the coordinate system is taken at the center of the pin, and the axes are taken parallel to the orthotropic axes of the material. For simplicity the sides of the rectangle are made to coincide with the orthotropic axes. Thus the loading on the pin and the plate combination are symmetric about the  $X$  axis. Let the total load on the edge  $CD$  be  $P_a$  and on the edge,  $AB$  be  $P_{bp}$ . The difference of the two loads is the load transmitted by the pin and indicated as the pin bearing load and denoted by  $P_{br}$  resulting in the conventional bypass load problem. The gross load equilibrium condition yields

$$P_a = P_{br} + P_{bp} \quad (2)$$

A possible deformation pattern around the hole is also shown in Fig. 2 with two regions of separations  $2\theta_{s1}$  and  $2\theta_{s2}$  at  $F$  and  $E$ , respectively. Because of inherent symmetry in the geometry and the loading, only one half of the region, for example,  $AA'D'D$  need be analyzed. In general in the region of the analysis there could be two transition points, for example,  $T_1$  and  $T_2$  on the hole boundary.

### Method of Solution

#### Finite Element Formulation

As already mentioned the inverse technique proposed in the literature<sup>8-10</sup> is employed with the finite element solution technique for the analysis. The region of the analysis is modeled with isoparametric four noded quadrilateral and triangular elements. Since the pin is treated as rigid, only the plate is analyzed with appropriate boundary conditions at the pin/plate interface. The region around the close vicinity of the hole is divided into finer elements with a large number ( $N_c$ ) of nodes on the hole boundary and element size is gradually increased by reducing the number of nodes on subsequent arcs. The region between the arcs with differing nodes is

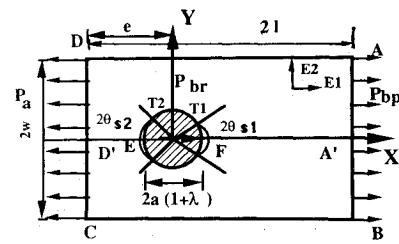


Fig. 2 Feasible plate deformation.

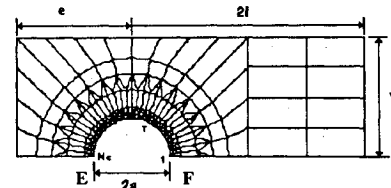


Fig. 3 Typical finite element mesh.

modeled by triangular elements. A typical finite element mesh is shown in Fig. 3. The nodes on the hole boundary are numbered from 1 at  $F$  to  $N_c$  at  $E$ . For ease of specifying the boundary conditions on the hole boundary, the first ring of elements are modified such that the inner node degrees of freedom are taken in the radial and tangential directions. The stiffness, displacement, and force matrices are appropriately transformed before assembling in to the global matrices, and the resulting equation may be written as

$$[K] [\Delta] = [F] \quad (3)$$

where  $[K]$  is the global stiffness matrix,  $[\Delta]$  is the nodal displacement matrix, and  $[F]$  is the nodal force matrix. The solution of Eq. (3) subjected to the necessary boundary conditions yields displacement vectors and enables one to evaluate the strains and stresses at any location of interest. The necessary displacement boundary conditions are incorporated in the conventional way.<sup>22</sup>

#### Boundary Conditions

The relevant boundary conditions of the current problem may be stated as

1) for nodes on the axis of symmetry,

$$F_x = 0 \text{ and } U_y = 0$$

2) for all nodes on the hole boundary  $1 < i < N_c$ ,

$$F_{\theta i} = 0,$$

3)  $U_{ri} = a\lambda$  and  $F_{ri} \geq 0$  for  $i$  in the contact region,

$$F_{ri} = 0 \text{ and } U_{ri} \geq a\lambda \text{ for } i \text{ in the separation region} \quad (4)$$

The transition nodes  $T_1$  and  $T_2$  are treated as part of the contact region.

#### Inverse Technique

As already explained, in the inverse technique, one starts with a feasible configuration and seeks the magnitude of the causative loads. This is very economical when one is developing extensive parametric data or the design information for new materials or geometric configurations. We shall now extend the procedure of the earlier inverse solutions<sup>5,8-10</sup> for the current problem. In the present problem, there are two transi-

Thus with the increase in magnitude of  $P_a$ , we get a straight line with a specified slope in Fig 4. Leg  $OG$  be one such line intersecting  $DB$  at  $G_0$  and  $D_1B_1$  at  $G_1$  etc. When the loading situation is such it is within  $OG_0$ , there will be full contact. When  $P_a$  further increases to  $G_1$ , there is contact at  $F$ , but there is separation at  $E$  corresponding to the contour value of  $A_1B_1$ . Similarly if  $P_a$  is smaller than  $P_{hp}$ , we get the line  $OH$  along which  $\theta_2$  is zero, and  $\theta_{s1}$  grows with the load beyond  $OH_0$ . If  $P_a$  and  $P_{hp}$  are such that the point lies in the region  $CBF$ , one can read or interpolate values from the grid values.

So from a given geometry and material, a graph similar to that of Fig. 4 is obtained, and the configuration for any load combination can be easily interpolated. Once  $P_a$  and  $P_{bp}$  and  $T_1$  and  $T_2$  locations are known, the pin bearing load can be obtained easily from the overall equilibrium condition as

$$P_{br} = P_a - P_{bp} \quad (10)$$

One can then obtain a complete stress and deformation pattern. The negative  $P_{br}$  in Eq. (10) implies reversal in the direction of the pin load direction.

### Numerical Studies

The material properties used in numerical examples are given in Table 1. The numerical values of material 1 are taken from Ref. 17, the values of material 2 are taken from Ref. 8, and those of material 3 are taken from Ref. 23. Material 3 is a unidirectional lamina of graphite epoxy (T300/N5208). The material strength properties for material 3 given in Table 2 are taken from Ref. 23. To check the numerical accuracy of the present method, the results of Ref. 8 are reproduced in terms of the plate stress for the initiation of separation for the interference fit pin, and obtain the nondimensional load parameter as .17769 as against .1788 in Ref. 8. The agreement is good; the deviation is less than 1%. The reason for this could

Table 1 Elastic properties used in the numerical examples

Mat. No.	$E_v$ GPa	$E_v$ GPa	$G_{xy}$ GPa	$\nu_{xy}$
1 <sup>17</sup>	24.2	102.0	11.2	0.1044
2 <sup>8</sup>	276.1	55.32	32.89	0.2278
3 <sup>23a</sup>	181.0	10.3	7.17	0.28

<sup>a</sup>Properties refer to basic lamina.

Table 2 Strength properties of material Carbon Fiber Reinforced Plastic T300/N5208

$X$ MPa	$X'$ MPa	$Y$ MPa	$Y'$ MPa	$S$ MPa
1500	1500	40	246	68

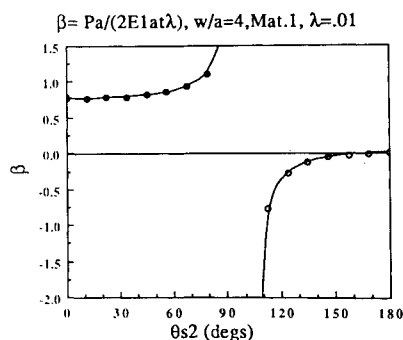


Fig. 5 Angle of separation vs  $\beta$ .

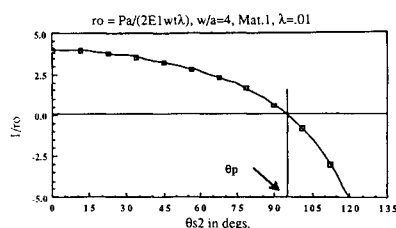


Fig. 6 Angle of separation vs  $1/r_0$ .

be attributed to the differences in the finite element modeling. Also the square plate studied by Eriksson<sup>17</sup> (material 2,  $w = 12$ ,  $a = 3$ , and  $\lambda = -0.01$ ) is analyzed with 97 nodes on the hole, and the results of the pin load reacted at one edge with a specified misfit is evaluated for different contact angles. The nondimensional variation with different separation angles is presented in Fig. 5. In Fig. 5 the positive and negative regions of the curve represent the interference fit and clearance fit of the same magnitude of  $\lambda$ . It is seen that the two regions are mutually exclusive. The information in this figure is replotted in Fig. 6 in a modified form. The reciprocal of the load parameter is used in Fig. 6. It is seen that the two branches of the curve combine smoothly. The intersection of the curve with the horizontal axis may be referred to as push fit angle  $\theta_p$ , signifying zero misfit. Thus for the push fit pin joint the angle of separation is independent of the load magnitude and is a linear problem. This confirms the findings of Noble and Hussain.<sup>1</sup> Our technique gives a method of estimating the push fit angle for any material and geometry. The analysis of the square plate example of Eriksson yields the pin bearing load of 11.04 kN for  $T_2$  equal to node 45 and 7.15 kN for  $T_2$  equals node 44. For these cases the normalized stresses are shown in Fig. 7 along with those from Ref. 17. The results of Eriksson<sup>17</sup> are for loads of 12 kN and 6 kN, respectively. It is seen that the semicontact angles for these two cases are 73 and 78.4 deg, respectively. The corresponding contact angles derived from our result of Fig. 6 are 77.54 and 81.3 deg, respectively. The contact angles of Eriksson is obtained by iteration and the values are approximate and dependent on the mesh size. Figure 7 also shows that the maximum radial stress obtained in our results and that given by Eriksson are of the same order. The variation of the hoop stress around the hole is shown in Fig. 8. It is seen that the maximum hoop stress occurs in the region of transition from contact to separation. Also on the hole edge away from the pin bearing location, the hoop stress changes sign and becomes compressive. The method is next applied to the problem of the rectangular plate with an eccentric pin and a square plate with a central pin. The rectangular plate is made of material 2, and the square plate is made of material 1. For these examples the loadings for the various configurations are plotted in Figs. 9 and 10. These quantitative figures confirm that for the major region of loadings of bypass nature, one finds a single region of separation resulting in one transition point.

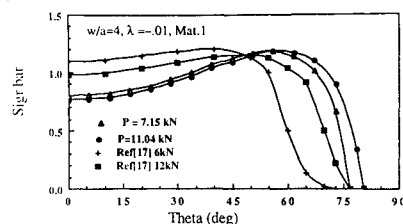


Fig. 7 Radial stress for different load levels.

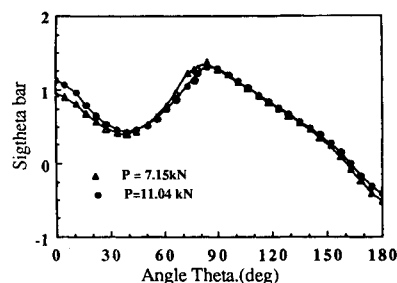


Fig. 8 Normalized hoop stress for two loads.

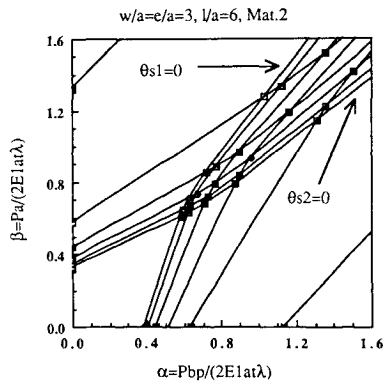


Fig. 9 Eccentric pin:  $\alpha$ ,  $\beta$  variation for different configurations.

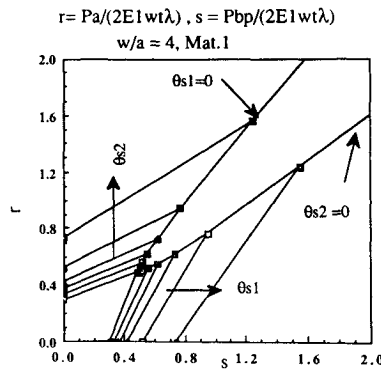


Fig. 10 Square plate central pin  $r$ ,  $s$  for different configurations.

### Joint Strength Evaluation

It is seen from Figs. 9 and 10 that to sustain a given configuration with one transition location the loadings on both sides of the plate have to satisfy a linear relationship of Eq. (7). So when the configuration is maintained, the internal stresses and strains can be related to external loadings by a linear equation. This aspect can be exploited to evaluate the strength of the joint by estimating the critical load for a given configuration. This is explained in the next paragraph.

Let  $A_1B_1$  of Fig. 4 be the loading systems for a given configuration. The loading on this line satisfies the relation,

$$r = r_{0i} + D s \quad (11)$$

where  $r_{0i}$  and  $D$  are constants for a given configuration. Substituting this into Eq. (8) and simplifying one gets the expression for the displacement vector as

$$\Delta = \Delta_0 + \Delta_s s \quad (12)$$

where

$$\Delta_0 = (a\lambda - r_{0i}) \Delta_3 + r_{0i} \Delta_2$$

$$\Delta_s = \Delta_1 + D\Delta_2 - (1 + D)\Delta_3$$

For a given joint, once the misfit parameter  $\lambda$  is specified,  $\Delta_0$  and  $\Delta_s$  can be evaluated, and they are constants for a given configuration. When the stresses are normalized with  $E_1\lambda$  and the displacements in terms of misfit  $a\lambda$ , they become constants for any specified  $T_1$ ,  $T_2$ . These terms do not vary with  $\lambda$ . So the strains evaluated from displacements of Eq. (12) will result in two components, one due to  $\Delta_0$ , and the other due to  $\Delta_s$ . These may be interpreted as residual strains  $\epsilon_i^r$  and mechanical strains  $\epsilon_i^m$ , respectively. Following the method of quadratic criterion for the maximum mechanical strains with fixed residual strains, one can obtain the critical value of  $s$  as  $R^m$  for a

given location and lamina and misfit parameter. For completeness the method is briefly described below. The quadratic stress criterion is

$$F_{ij} \sigma_i \sigma_j + F_i \sigma_i = 1 \quad (i = 1, 2, 6) \quad (13)$$

$F$  are the strength functions of any given laminate as defined in Ref. 23. Expressing this equation in terms of strains and separating them into the residual and mechanical strains, one gets the modified equation as

$$\begin{aligned} G_{ij} (R^m \epsilon_i^m + R^r \epsilon_i^r) (R^m \epsilon_j^m + R^r \epsilon_j^r) \\ + G_i (R^m \epsilon_i^m + R^r \epsilon_i^r) - 1 = 0 \end{aligned} \quad (14)$$

where  $G_{ij}$  are functions of  $F$  and the laminate stiffness properties  $R^m$  is the mechanical strength ratio from which the maximum mechanical load can be computed for fixed residual load or strain; and  $R^r$  is the residual strength ratio for fixed mechanical load or strain.

Since the residual strain is evaluated for a specified  $\lambda$ , and we are interested in calculating the maximum mechanical load, we take  $R^r = 1$  and evaluate the maximum allowable  $-R^m$ .

Taking  $R^r = 1$ , Eq. (14) can be simplified as

$$A (R^m)^2 + B R^m - 1 = 0 \quad (15)$$

Where  $A, B$  are functions of  $\epsilon^m$  and  $\epsilon^r$  for a unit mechanical load and specified  $a\lambda$ . Solving Eq. (15), one obtains the value of  $R^m$ , the measure of critical mechanical load at a given location.

The strength of the joint corresponds to the least value of  $R^m$  in the whole field. This is evaluated using the method of Soni.<sup>19</sup> The procedure is described below. For each element around the hole, the value of  $R^m$  is evaluated independently for each ply. The least of this set corresponds to the first ply failure at that element. Since this will be highly conservative, the maximum  $R$  value for each element is considered. This would correspond to the last ply failure at an element ignoring the degradation of the element stiffness due to any failed ply.

Thus for each of the elements around the hole, a critical value of  $R^m$  is evaluated. From this set of  $R$  values, the least one is considered to be the critical value of the hole joint  $R_{crit}^m$ . This value of  $R$  yields the limiting values of  $r, s$  along  $A_1B_1$  in Fig. 4. By repeating the process with different transition locations, one can get a contour of limiting loadings in the whole field. If one changes the value of the misfit parameter  $\lambda$ , the initial strains change, and hence the critical  $r, s$  values, and a new critical loading limit is obtained.

If the critical loading set  $(r, s)$  corresponding to  $R_{crit}^m$  is such that it is in the region  $CBF$ , one must solve the problem with two transitions, and the assumption of geometry invariance is violated. But the values of  $r, s$  obtained by this procedure may be taken as a first approximation. This procedure is applied to a square plate with material 3 with a central pin, and the results of critical loadings are shown in Fig. 11 for different misfit parameters. The laminate used in this example consisted of material 3 having 6, 69, 12.5, 12.5% layers in 0, 90, +45, and -45 deg orientations, respectively. Figure 11 shows the effect of the misfit parameter on the joint strength. The values of  $\lambda$  used in these results are 0.00005, 0.000025, and 0.00001. These are fractions based on Eq. (1). For low  $\lambda$  values approaching zero, results in the push fit joint. The limiting values for this case falls in the region  $CBF$ . So for the push fit joint with high bypass loads, the critical loading is likely to be in the two transition point region. It is seen higher; the misfit parameter value lower is the critical load boundary. This results confirm the basic concept, the higher the initial strain, the lower the mechanical loadings will be at failure. The results of Fig. 11 can be used to get critical load for any bypass

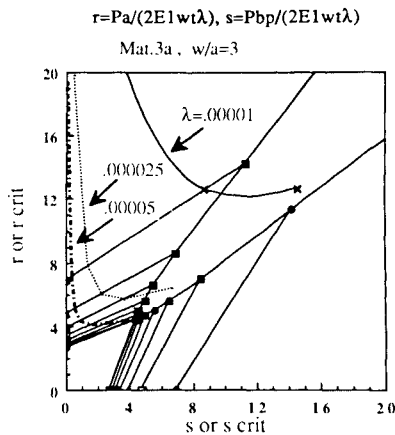


Fig. 11 Critical load envelopes for different misfits (example 1).

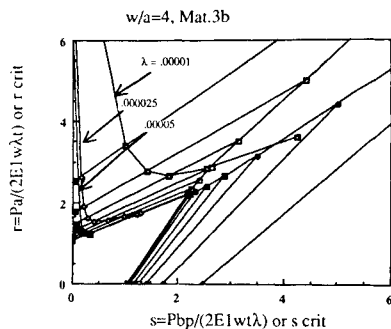


Fig. 12 Critical load envelopes for different misfits (example 2).

load ratio (value of  $k$ ). Once  $k$  is specified, draw a line from the origin with the slope of  $k$ . The limiting value of  $r, s$  is at the intersection of this line with the critical load boundary. Thus this figure can be used for estimating the critical load for any specified  $k$  and used for design purposes. The same plate is analyzed with the interchange of  $x$  and  $y$  axes and referred to as material 3b, and the results are presented in Fig. 12. The strength envelopes are plotted for misfit parameters of 0.00005, 0.000025, and 0.00001.

### Conclusions

A method of strength evaluation of a pin joint subjected to bypass loads accounting for proper interface conditions and consequent nonlinear behavior is successfully developed. The use of inverse technique which allows the proper specification and satisfaction of pin/plate interface conditions to solve the problem of bearing bypass loads on the pin joints is demonstrated. With minimal effort the variation of configuration for the complete range of loading is generated, and the results are economically presented. The method helps to economically generate the strength envelopes and to use them for the initial design purposes.

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